

SECTION A: NEW ACCOUNT INFORMATION

1. Name of Corporation Partnership, Entity or Trust: _____
2. Federal Tax ID: _____ 3. Is the new account for bond proceeds? Yes No
4. Account Subtitle (General, Payroll, etc.): _____

SECTION B: FUND PURCHASE OPTIONS (Deposits to the Fund)

5. Mark all that apply:

Direct Deposit of State Aid

State aid payments may be sent directly to the entity's ISJIT account with no minimum investment period.

NOTE: To enable the State Aid option, complete the form titled [State of Iowa EFT Authorization](#).

SECTION C: FUND REDEMPTION OPTIONS (Withdrawals from the Fund)

6. Mark all that apply:

Next Day ACH Redemption

Upon direction from the entity, the Fund initiates Automated Clearing House (ACH) transactions against the entity's bank of choice, for next-day credit to the entity's bank account.

New Instructions for: ACH

Local Depository Name: _____

Local Depository Address: _____

ABA/Routing Number: _____

Depository Account Number: _____

Account Type: Checking (must attach voided check) Savings (must confirm ABA# with bank)

SECTION D: AUTHORIZATION

7. Requested by:

Signature

Print Name

Date

Title

Phone Number

Completed forms may be submitted to ISJIT via fax, email or regular U.S. mail.
Fax to 866-548-8633, Attn: ISJIT Scan and Email to: isjit@pmanetwork.com
Mail to: ISJIT Administration, PMA Financial Network, Inc., 2135 CityGate Lane 7th FL, Naperville IL 60563