

Participant Name: _____

Select one of the following:

- Activate New Authorized Individual (Complete Sections A, B, C or D, and E below.)
- De-Activate Existing Authorized Individual _____ (Insert Name and Complete Section E below.)

SECTION A: ISJIT PARTICIPANT INFORMATION

1. Select one of the following:

- I am an existing ISJIT Participant. To verify ownership, I have indicated one of my existing account numbers: _____
- This is a new ISJIT relationship. I am establishing authorized personnel for the first time.

SECTION B: AUTHORIZED PERSONNEL INFORMATION

2. Please designate the ISJIT Authorized Individual for your Entity:

Name: _____ Phone: _____
Fax: _____ Email: _____
Title: _____ Address: _____

SECTION C: ACCOUNT SECURITY / AUTHORITY - FULL RIGHTS

(Please complete Section C for Full Rights OR Section D for Limited Rights)

3. The above-named authorized person will have the authority to:

- Certify the Authorized Personnel at the Entity, and Specify the PMA GPS™ Access Capabilities;
- Transfer Funds to/from ISJIT, and to/from Approved Depository;
- Add, Change, Delete the Bank Information (ACH/Wire/E-Pay) ISJIT has on File for the Entity;
- Initiate/Approve E-Pay Transactions;
- Place Orders for Checks and Deposit Tickets;
- Certify the Master Signature Cards;
- Sign Up for State Aid Deposits, ISJIT Sweep Services, and PaySchools; and
- Open, Close, Change and Reactivate ISJIT Account Information.

4. Security:

- Yes, the authorized person is authorized to move money (make purchases, redemptions, transfers and fixed rate investments.)

5. Account Authority:

- This authorization applies to all ISJIT sub-accounts for my entity.
- This authorization only applies to the following accounts:

6. System Access:

- Yes, access to PMA GPS™ is necessary; a username and password will be sent via email and U.S. mail, respectively.
- No, access to PMA GPS™ is not necessary at this time.

*The PMA Governmental Portfolio System ("PMA GPS™") is an online system that provides 24 hour access to your ISJIT account(s).

7. Email Notification:

- Yes, send an email when online statements and confirmations are available. To receive these emails, access to PMA GPS™ must have been selected in the section above.
- No, do not send an email when online statements and confirmations are available.

SECTION D: ACCOUNT SECURITY / AUTHORITY - LIMITED RIGHTS (Transaction or View Only)

8. Security:

- Yes, the authorized person is authorized to move money (make purchases, redemptions, transfers and fixed rate investments)
- No, the authorized person is not authorized to move money; VIEW ONLY access is requested.

9. Account Authority:

- This authorization applies to all ISJIT sub-accounts for my entity.
- This authorization only applies to the following accounts:

10. System Access:

- Yes, access to PMA GPS™* is necessary; a username and password will be sent via email and U.S. mail, respectively.
- No, access to PMA GPS™ is not necessary at this time.

11. Email Notification:

- Yes, send an email when online statements and confirmations are available. To receive these emails, access to PMA GPS™ must have been selected in the section above.
- No, do not send an email when online statements and confirmations are available.

SECTION E: AUTHORIZATION

This section must be completed by the Board Secretary, Treasurer or School Business Official. The authorizations set forth on this form shall remain in full force and effect until the Fund receives written notification of a change.

I hereby certify that I am authorized by the School Corporation to execute this Authorized Personnel Information Form for ISJIT in accordance with the Joint Powers Act and the Declaration of Trust:

Board Secretary: _____ Phone: _____

Printed Name: _____ Date: _____

Title: _____ Effective Date of Request: _____

NOTARY:

Witness my hand hereto affixed this ____ day of _____, _____.

Subscribed and sworn before me this ____ day of _____, _____.

Sigtanure of Notary Public: _____

Completed forms may be submitted to ISJIT via fax, email or regular U.S. mail.
 Fax to 866-548-8633, Attn: ISJIT Scan and Email to: ISJIT@pmanetwork.com
 Mail to: ISJIT Administration, PMA Financial Network, Inc., 2135 CityGate Lane 7th FL, Naperville IL 60563